

## INVITATION TO SUBMIT PURCHASE OFFERS

The undersigned Extraordinary Commissioners of Alitalia - Società Aerea Italiana S.p.A. in extraordinary administration

### WHEREAS

as part of the liquidation of the assets held by Alitalia - Società Aerea Italiana S.p.A. in extraordinary administration, the Procedure has been authorised to sell the following aircraft and relevant engines (collectively the “*Aircraft*” and “*Engines*” and each an “*Aircraft*” and “*Engine*”):

- one (1) used Airbus A319-112 aircraft, bearing manufacturer’s serial number 1722, registration marks I-BIMA, equipped with two CFM56-5B6/P engines bearing manufacturer’s serial numbers 779124 and 779115 (in “*serviceable condition*”);
- one (1) used Airbus A320-214 aircraft, bearing manufacturer’s serial number 951, registration marks I-BIKA, equipped with two CFM56-5B4/P engines bearing manufacturer’s serial numbers 575162 and 575163 (in “*serviceable condition*”);
- one (1) used Airbus A320-214 aircraft, bearing manufacturer’s serial number 1168, registration marks I-BIKO, equipped with two CFM56-5B4/P engines bearing manufacturer’s serial numbers 575160 and 779680 (in “*serviceable condition*”);
- one (1) used Airbus A320-214 aircraft, bearing manufacturer’s serial number 1138, registration marks I-BIKI, without engines (“*unserviceable*”);
- one (1) used Airbus A320-214 aircraft, bearing manufacturer’s serial number 1148, registration marks I-BIKC, without engines (“*unserviceable*”);
- one (1) used Airbus A320-214 aircraft, bearing manufacturer’s serial number 1457, registration marks I-BIKD, without engines (“*unserviceable*”);
- one (1) used Airbus A321-112 aircraft, bearing manufacturer’s serial number 1220, registration marks I-BIXK, without engines (“*unserviceable*”);

- one (1) CFM56-5B2/P engine bearing manufacturer's serial number 779725 (in "*serviceable condition*");
- one (1) CFM56-5B2/P engine bearing manufacturer's serial number 779469 (having preservation expired);
- one (1) CFM56-5B4/P engine bearing manufacturer's serial number 575174 (in "*serviceable condition*");
- one (1) CFM56-5B4/P engine bearing manufacturer's serial number 779720 (in "*serviceable condition*");
- one (1) CFM56-5B4/P engine bearing manufacturer's serial number 575138 (having preservation expired);
- one (1) CFM56-5B4/P engine bearing manufacturer's serial number 779679 (having preservation expired);
- one (1) used Boeing B777-200 aircraft, bearing manufacturer's serial number 32858, registration marks I-DISU, equipped with two GE90-94B engines bearing manufacturer's serial numbers 900395 and 900396;

## **INVITE**

any interested party to submit its best binding offer for the purchase of the abovementioned Aircraft and Engines, severally, within the 27<sup>th</sup> May 2022 to the email address [amministrazionestraordinaria.pec@gruppo.alitalia.it](mailto:amministrazionestraordinaria.pec@gruppo.alitalia.it).

The binding offers shall be unconditioned and irrevocable until the 31<sup>st</sup> July 2022.

The binding offers shall be divisible per Aircraft and Engine, given that the sale of each Aircraft and Engine shall be pursued with respect to the best individual offer received.

The interested party may request information to the certified email address [amministrazionestraordinaria.pec@gruppo.alitalia.it](mailto:amministrazionestraordinaria.pec@gruppo.alitalia.it).

The Aircraft and the Engines may be inspected subject to prior appointment.

The available technical documentation will be accessible through a server.

The parties interested in inspecting the Aircraft, the Engines or their technical documents shall fill-in and send the form "Customers General Declaration\_company and legal entity\_GDPR" (that will be made available in the server) to the email address [amministrazionestraordinaria.pec@gruppo.alitalia.it](mailto:amministrazionestraordinaria.pec@gruppo.alitalia.it) as attachment to the binding offer.

It should be noted that the sale of each Aircraft and the Engine shall be in "AS IS WHERE IS" condition and shall take place in accordance with terms and conditions set forth in the form of a sale and purchase agreement satisfactory for the Extraordinary Administration which will be made available to the interested parties in the server and which shall be initialled on each page by the bidder as evidence of its full acceptance and attached to the purchase offer.

The closing of the transaction and the delivery of each Aircraft and Engine are subject to the specific authorization of the Ministry of Economic Development.

Should there be multiple bids, an upward competition may be held between the bidders, subject to the authorization of the Ministry of Economic Development,

The publication of this invitation and the receipt of purchase offers by the Extraordinary Administration shall not constitute an obligation on or commitment by the latter to follow up on this invitation *vis-à-vis* the applicants and/or bidders, nor grounds for any claims by the same against the Extraordinary Administration.

The Extraordinary Administration reserves the right not to proceed, at any time, with this invitation and/or to collect binding offers, as well as to suspend, interrupt and/or modify the terms and conditions of this invitation, or to extend the terms for the submission of applications to access the server and of the offers, and the applicant entities shall not be entitled to make any claim whatsoever for damages or indemnity against the Extraordinary Administration, nor for any other purposes, including the costs incurred.

Fiumicino, 26 April 2022

Alitalia - Società Aerea Italiana S.p.A. in extraordinary administration

The Extraordinary Commissioners

Avv. Giuseppe Leogrande

Avv. Gabriele Fava

Avv. Prof. Daniele Umberto Santosuosso