



BLUTEC S.P.A. IN A.S. – INGEGNERIA ITALIA S.R.L. IN A.S.

CALL FOR EXPRESSIONS OF INTEREST

The Extraordinary Commissioners of Blutec S.p.A. in A.S. and Ingegneria Italia S.r.l. in A.S., appointed with Decree of the Italian Ministry of Economic Development on October 18th 2019, hereby call expressions of interest and proposals for the following business complexes (or Business Units, «BU»), run by Blutec S.p.A. in A.S. and Ingegneria Italia S.r.l. in A.S., jointly or individually:

- i. **“BU Metallic”**, active in the pressing, welding and assembly of metal components and equipment for the automotive industry;
- ii. **“BU Lighting”**, active in the design and production of lighting systems and plastic components for the automotive industry;
- iii. **“BU Chemical”**, active in the production of glues and sealants for the automotive industry;
- iv. **“BU Engineering”**, active in the design and realization of car models, prototypes and masters for the automotive industry;
- v. **“BU Stola do Brasil”**, active in the production of components for the automotive industry, located in Belo Horizonte (Brasil);
- vi. **“BU Termini Imerese”**, identified with the named facility, active in the transformation and conversion of vehicles, assembly, 3D printing and cold forming of metals;

in order to collect proposals useful for the contents of the Programme of the extraordinary receivership proceedings’ (the «Proceedings»).

Proposals (expressions of interest) shall be submitted **by 29 May 2020, 12:00 a.m. CET**, by certified e-mail at blutec@legalmail.it, and shall:

- (i) be written in Italian or English;
- (ii) include clear identification of the subject expressing interest;
- (iii) indicate the business complex(es) covered by the proposal;
- (iv) illustrate the guide-lines of the industrial project proposed for the business complex(es) covered by the interest;
- (v) indicate the direct contacts of the subject in charge of receiving communications from the Proceedings;

For this purpose, the Proceedings makes available a **Virtual Data Room («VDR»)** to the interested subjects, with the information regarding the abovementioned Business Units, accessible from **30 April 2020**.

The Proceedings published on its website www.gruppoblutecinas.it the following documentation: (a) Non Disclosure Agreement, (b) Policy document for the collection of proposals and VDR Regulations, and (c) List of information and further documents required with the expressions of interest within the abovementioned deadline. In order to have access to the VDR, the interested subjects are requested to send, with a certified e-mail to the above recipient, the documents sub (a) and (b) duly signed, along with a clear identification of themselves.

The Extraordinary Commissioners expressly reserve the right to assess whether to admit those who have asked access to the VDR.

The publication of this notice and the receipt of the expressions of interest do not imply any obligation for the Proceedings towards those who have expressed interest, nor any right of the latter towards the Proceedings.

This call for expressions of interest does not constitute a public offering under Art. 1336 of the Italian Civil Code or Art. 94 et seq. of Italian Legislative Decree No. 58/1998.

Turin, 30 April 2020

THE EXTRAORDINARY COMMISSIONERS OF BLUTEC S.P.A. IN A.S. AND INGEGNERIA ITALIA S.R.L. IN A.S.