



INNSE CILINDRI S.r.l.
in Amministrazione Straordinaria
Sede Legale: viale Certosa, 239 - 20151 Milano
Stabilimento e Uffici: via Attilio Franchi, 20 - 25127 Brescia
codice fiscale: 02247040047 e partita IVA: 11862180152

EXTRAORDINARY ADMINISTRATION OF INNSE CILINDRI S.R.L.

**Call for expression of interest for the purchase of businesses owned by Innse Cilindri S.r.l.
in Extraordinary Administration**

NOTICE OF REOPENING OF TERMS

With reference to the "Call for expression of interest for the purchase of businesses owned by Innse Cilindri S.r.l. in Extraordinary Administration" published on December the 21st, 2016 on the websites www.gruppoilva.com, www.gruppoilvainas.it, and www.innsecilindri.com, as well as on the newspapers *Il Sole 24 Ore* and *Financial Times* (hereafter, the '**Call for Expression**').

The terms with initial capital letter not differently defined under this notice (hereafter, '**Notice**') have the significance attributed to them in the Call for Expression.

With this Notice, the Official Receivers of Innse Cilindri

INFORM

the reopening of the terms for the submission of the Expressions of interest for the participation to the Procedure, with effect from today **up until 6 pm (CET) of April the 3rd, 2017.**

Reference is made, for the methods of submission of the expressions of interest and for everything not explicitly ruled under this Notice, to the provisions provided for by the Call for Expression.

The expressions of interest, submitted in accordance with the provisions of the Call for Expression and received within the term specified in the paragraph 3.1 of the same Call for Expression, are going to be valid in their entirety.

The applicant entities who have submitted the expressions of interest in accordance with the terms provided for by the paragraph 3.1 of the Call for Expression have the right to submit, no later than the deadline referred to in this Notice, a new expression of interest that will render void and fully invalid the previous one.

Any potential clarifications and/or information with regard to this Notice and/or the Call for Expression can be requested by sending proper communication in Italian to the financial advisor of the Official Receivers, Rothschild S.p.A., exclusively by e-mail, to the following address: ProjectCilindri@Rothschild.com, including as object "**Project Cilindri**".

Rome, 17th March 2017

I COMMISSARI STRAORDINARI
AVV. CORRADO CARRUBBA
DOTT. PIERO GNUDI
PROF. ENRICO LAGHI