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**EXTRAORDINARY ADMINISTRATION OF INNSE CILINDRI S.R.L.  
CALL FOR EXPRESSION OF INTEREST FOR THE PURCHASE OF BUSINESSES OWNED BY  
INNSE CILINDRI S.R.L. IN EXTRAORDINARY ADMINISTRATION**

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**NOTICE OF REOPENING OF TERMS**

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With reference to the "Call for expression of interest for the purchase of businesses owned by Innse Cilindri S.r.l. in Extraordinary Administration" (hereafter, the "**Call for Expression**") and to the "Notice of reopening of terms" (hereafter, the "**First Notice**") published on December the 21<sup>st</sup>, 2016 and on March 17<sup>th</sup>, 2017, respectively, on the websites [www.gruppoilva.com](http://www.gruppoilva.com), [www.gruppoilvainas.it](http://www.gruppoilvainas.it), and [www.innsecilindri.com](http://www.innsecilindri.com), as well as on the newspapers *Il Sole 24 Ore* and *Financial Times*.

The terms with initial capital letter not differently defined under this notice (hereafter, the "**Second Notice**") have the significance attributed to them in the Call for Expression.

With this Second Notice, the Official Receivers of Innse Cilindri

**INFORM**

**the reopening of the terms** for the submission of the Expressions of interest for the participation to the Procedure, with effect from today **up until 6 pm (CEST) of May the 10<sup>th</sup>, 2017**.

Reference is made, for the methods of submission of the expressions of interest and for everything not explicitly ruled under this Second Notice, to the provisions provided for by the Call for Expression.

The expressions of interest, submitted in accordance with the provisions of the Call for Expression and received within the term specified in the paragraph 3.1 of the same Call for Expression and/or in the First Notice, are going to be valid in their entirety.

The applicant entities who have submitted the expressions of interest in accordance with the terms provided for by the paragraph 3.1 of the Call for Expression and/or the terms provided for by the First Notice have the right to submit, no later than the deadline referred to in this Second Notice, a new expression of interest that will render void and fully invalid the previous one.

Any potential clarifications and/or information with regard to this Second Notice and/or the Call for Expression and/or the First Notice can be requested by sending proper communication in Italian to the financial advisor of the Official Receivers, Rothschild S.p.A., exclusively by e-mail, to the following address: [ProjectCilindri@Rothschild.com](mailto:ProjectCilindri@Rothschild.com), including as object "**Project Cilindri**".

Rome, 21<sup>st</sup> April 2017

I COMMISSARI STRAORDINARI  
AVV. CORRADO CARRUBBA  
DOTT. PIERO GNUDI  
PROF. ENRICO LAGHI