

## INVITATION TO SUBMIT PURCHASE OFFERS

The undersigned Extraordinary Commissioners of Alitalia - Società Aerea Italiana S.p.A. in extraordinary administration

### WHEREAS

as part of the liquidation of the assets held by Alitalia - Società Aerea Italiana S.p.A. in extraordinary administration, the Procedure has been authorised to sell the following aircraft and engines (hereinafter the “*Aircraft*” and “*Engines*” and each individually an “*Engine*”):

- one (1) used Boeing B777-200 aircraft, bearing manufacturer’s serial number 32858, registration marks I-DISU, equipped with two GE90-94B engines bearing manufacturer’s serial numbers 900395 and 900396;
- one (1) GE90-90B engine bearing manufacturer’s serial number 900201 (in “*serviceable condition*”);
- one (1) CF34-8E5 engine bearing manufacturer’s serial number 193164 (in “*serviceable condition*”);
- one (1) CF34-8E5 engine bearing manufacturer’s serial number 902407 (in “*serviceable condition*”);

### INVITE

any interested party to submit its best binding offer for the purchase of any of the abovementioned Aircraft and Engines, severally, within the 28<sup>th</sup> April 2023 to the email address [amministrazionestraordinaria.pec@gruppo.alitalia.it](mailto:amministrazionestraordinaria.pec@gruppo.alitalia.it).

The binding offers shall be unconditioned and irrevocable until the 31<sup>st</sup> July 2023.

The binding offers shall be divisible per Aircraft and Engine, given that the sale of each Aircraft and Engine shall be pursued with respect to the best individual offer received.

The binding offers shall include the offeror's representation that the offer is in compliance with any anti-bribery, anti-terrorism, export control, economic sanction or anti-money laundering legislation applicable to the transaction. The sale and purchase agreement shall include detailed representations and warranties in that respect.

The interested party may request information to the certified email address [amministrazionestraordinaria.pec@gruppo.alitalia.it](mailto:amministrazionestraordinaria.pec@gruppo.alitalia.it).

The Aircraft and the Engines may be inspected subject to prior appointment.

The available technical documentation will be accessible through a server.

The parties interested in inspecting the Aircraft, the Engines or their technical documents shall fill-in and send the form "Customers General Declaration\_company and legal entity\_GDPR" (that will be made available in the server) to the email address [amministrazionestraordinaria.pec@gruppo.alitalia.it](mailto:amministrazionestraordinaria.pec@gruppo.alitalia.it) as attachment to the binding offer.

It should be noted that the sale of each Aircraft and the Engine shall be in "AS IS WHERE IS" condition and shall take place in accordance with terms and conditions set forth in the form of a sale and purchase agreement satisfactory for the Extraordinary Administration which will be made available to the interested parties in the server and which shall be initialled on each page by the bidder as evidence of its full acceptance and attached to the purchase offer.

The closing of the transaction and the delivery of each Aircraft and Engine are subject to the specific authorization of the Ministry of Enterprises and Made in Italy.

Should there be multiple bids, an upward competition may be held between the bidders, subject to the authorization of the Ministry of Enterprises and Made in Italy.

The publication of this invitation and the receipt of purchase offers by the Extraordinary Administration shall not constitute an obligation on or commitment by the latter to follow up on this invitation *vis-à-vis* the applicants and/or bidders, nor grounds for any claims by the same against the Extraordinary Administration.

The Extraordinary Administration reserves the right not to proceed, at any time, with this invitation and/or to collect binding offers, as well as to suspend, interrupt and/or modify the terms and conditions of this invitation, or to extend the terms for the submission of applications to access the server and of the offers, and the applicant entities shall not be entitled to make any claim whatsoever for damages or indemnity against the Extraordinary Administration, nor for any other purposes, including the costs incurred.

Fiumicino, 20 March 2023

Alitalia - Società Aerea Italiana S.p.A. in extraordinary administration

The Extraordinary Commissioners