

**SALE PROCEDURE FOR THE ACQUISITION OF THE ASSETS AND BUSINESS OPERATIONS OF ILVA S.P.A. IN
EXTRAORDINARY ADMINISTRATION AND ACCIAIERIE D'ITALIA S.P.A. IN EXTRAORDINARY ADMINISTRATION AND OF
OTHER COMPANIES BELONGING TO THEIR RESPECTIVE GROUPS**

EXTENSION OF THE TERMS FOR THE SUBMISSION OF BINDING OFFERS

The undersigned Prof. Alessandro Danovi, Ms. Daniela Savi, and Prof. Francesco Di Ciommo, in their capacity as Extraordinary Commissioners of Ilva S.p.A. in extraordinary administration, with registered office in Milan, Via Fabio Filzi no. 8, tax code 11435690158, and of the companies under extraordinary administration belonging to the same group (the “**Ilva Group in E.A.**”), together with Eng. Giancarlo Quaranta, Prof. Giovanni Fiori, and Prof. Davide Tabarelli, in their capacity as Extraordinary Commissioners of Acciaierie d'Italia S.p.A. in extraordinary administration, with registered office in Milan, Viale Certosa no. 239, tax code 10354890963, and of the companies under extraordinary administration belonging to the same group (the “**Acciaierie d'Italia Group in E.A.**”)

hereby inform

that they resolved to extend the term for the submission of binding offers in the framework of the sale procedure (the “**Procedure**”) concerning the businesses owned by the Ilva Group in E.A. and the Acciaierie d'Italia Group in E.A. (jointly, the “**Business**”), originally launched by means of a call published on 31 July 2024 and available in its entirety on the websites www.gruppoacciaierieditaliainas.it and www.gruppoilvainas.it,

and therefore hereby invite

any party interested in acquiring, in whole or in part, the Business owned by the Ilva Group in E.A. and the Acciaierie d'Italia Group in E.A. to take contact with the advisors appointed by the Extraordinary Commissioners at the following email address: ProjectSider@bcg.com, in order to receive the relevant information package and the operational instructions necessary for the submission of binding offers in accordance with the terms and conditions governing the Procedure.

Binding offers must be received **on 15 September 2025** no later than **17:00 Italian time (CET)**, in case of offers submitted in a sealed envelope, or **24:00 Italian time (CET)**, in case of offers submitted through certified e-mail.

The Extraordinary Commissioners of Ilva Group in E.A.

Prof. Alessandro Danovi
Ms. Daniela Savi
Prof. Francesco Di Ciommo

The Extraordinary Commissioners of Acciaierie d'Italia Group in E.A.

Eng. Giancarlo Quaranta
Prof. Giovanni Fiori
Prof. Davide Tabarelli

Milan, 7 August 2025